P.O. Box 21058
Catonsville, MD 21228
www.dc-sysllc.com
support@dc-sysllc.com
DEALER CHOICE SYSTEMS
Business software for the contract furniture dealer

September 2022 Software Update

Your site has been updated to software version 3.2.8 with various bug fixes and improvements, some of which are listed below.

Please reference the Dealer Choice User Manual (under the Help & Communications menu) for details on new features and enhancements.

Features and Enhancements in this release:

NOTE: The browser cache update has been built into the webserver software. It is no longer necessary to manually clear your browser cache.

(1920) – Install Tab – “Task/Guest Seating” input fields data being truncated

> Any text following a double quote symbol in the Task and/or Guest Seating field on the Install tab was being truncated (not saved). This has been corrected so the double quote symbol can be included in this field.

(1919) – Design Tab – “Product:” input field data being truncated

> Any text following a double quote symbol in the Product: field on the Design tab was being truncated (not saved). This has been corrected so the double quote symbol can be included in this field.

(1910) – Extended Cost column position changed on Item Details tab

> The column positions were Item List, Item Cost, Item Sell, Ext Cost, Ext Sell, GP, Tax Applied. The column positions are now Item List, Item Cost, Ext Cost, Item Sell, Ext Sell, GP, Tax Applied.

(1909) – Sales Tax report export, updated export so columns are numeric

> The export function for the Sales Tax report did not explicitly save the cells as numeric fields. The report has been updated so the cells are numeric fields now.

(1907) – Proposal Summary and overhead factor display

The overhead factor display on the Proposal Summary tab was using the default system overhead factor even if a GSA, Customer Specific or Generic overhead rule had been defined. The commission report did use and display the correct overhead factor. The Proposal Summary tab overhead rate display has been corrected.

(1906) – Proposal spreadsheet export now includes acknowledgement data if it exists.

The proposal, Item Details tab – Export Items from this proposal option has been updated to include any line acknowledgement data.

(1905) – Kimball/National e-order PO preview, only e-order fields appear

The Kimball/National electronic order input window has been updated to display only data fields that can be included in the electronic purchase order file. Previously, some fields that were not included in the PO file were also displayed.

(1904) – Modal view updates when purchase orders are being created

In the last software update (version 3.2.7), via change log number 1879 – Dialog boxes changed to modal view, we found that this was too restrictive for some users. We made some adjustments when creating Purchase Orders. In the Purchase Order preview window, a new link called [View Proposal Details] will appear on the upper left side. This link will open a new proposal view window showing the Project Info, Design and Install tab details, if you have permission to see these tabs. The data in this view is read only and cannot be edited.

(1900) – Tax Exempt status display added to Project Info tab

If a customer has any data in the Tax Exemption Number field on their Customer – Payment Info tab, this data will now be displayed on the Proposal – Project Info tab in the customer information frame.

(1899) – Active/inactive users display changes in lists

An “Inactive” text bar separator has been added to User list displays. This bar will appear at the end of the active user’s names list. Any username appearing below the “Inactive” text bar are inactive users.

P.O. Box 21058
Catonsville, MD 21228
www.dc-sysllc.com
support@dc-sysllc.com
DEALER CHOICE SYSTEMS
Business software for the contract furniture dealer

(1896) – Change Vendor function menu updates

The Change Vendor/Product option on the Function menu on the Proposal Summary page has been updated. Previously, this function updated all records per vendor, regardless of what was selected. This has been corrected. Now, if you are attempting to change from one vendor to another, the vendor you are changing to must have an identical set of catalog codes defined (Vendors – Products tab). This allows you to change the assigned vendor for cases where you may have multiple entries for the same vendor. To see/access this feature, you must have the new Proposal – Proposal Summary permission called “Change Vendor/Products”. This is a potentially very dangerous function, so permission is required. All changes made via this option will also be save in the database for audit purposes.

(1850) – Proposal Install tab – new field for POC email address

This is to add a new field for the POC’s email address. This is a free text input field. It is not linked to any database tables. This field is a print option on the Delivery Ticket.

(1849) – Proposal Install tab – new field for POC field linked to customer contacts

A new field has been added called “POC From Existing Contact” selecting POC’s to one of the customers Contact entries. This is a dropdown selection input field that only appears if the customer has entries on its Contacts tab. It is linked to the Customers – Contacts table. Use the dropdown selection option to select the contact you want and the ‘Bldg Mngmt POC’, ‘Phone’, ‘Fax’ and ‘Email’ fields will be populated with the existing data from that contacts details in the Contacts table. This field is a print option on the Delivery Ticket.