

February 2023 Software Update

Your site has been updated to software version 3.3.0 with various bug fixes and improvements, some of which are listed below.

Please reference the Dealer Choice User Manual (under the Help & Communications menu) for details on new features and enhancements.

Features and Enhancements in this release:

(1962) – Proposal stays locked when accessed from Install & Delivery Schedule.

When opening a proposal from the Install & Delivery Schedule and then closing it properly, the proposal lock stayed assigned. This has been corrected.

(1950) – Accounts Payable aging report updates.

The Accounts Payable report has a new filter called ‘Credit Card Transactions’. There are three options for this filter. These options allow you to select whether you want to see your credit card payables on your A/P report.

(1941) – Trail Balance report and Beginning Balance display correction.

In some cases, the “Show beginning balance” option on the Trail Balance report was showing a zero balance when a balance existed. This has been corrected.

(1939) – Backlog report and partially invoiced purchase orders.

It was determined that partially invoiced lines were appearing on the Backlog report as the full line item with the partially invoiced lines as well. This has been corrected so only the lines that are not yet invoiced will be displayed.

(1925) – Trial Balance report – Ledger View added.

A new “Show Details?” option called ‘Ledger View’ has been added to the Trail Balance report. The online user documentation has been updated with details on the new functionality this view adds and we’ve included a PDF mini-guide document as well.