

July 2019 Newsletter

Your site has been updated to version 3.1.4 with various bug fixes and improvements, some of which are listed below.

Notes: Users should press and hold the CTRL + SHIFT + R keys after logging into Dealer Choice to refresh their browsers cache for this update.

Features and Enhancements in the July 2019 3.1.4 release:

(1430) Tablet (iPad, smartphone) view formatting.

Small screen formatting has been added to Dealer Choice. This applies to smart phones and tablets including iPads. You must select the Mobile Login option, which appears above your Username input field in the Login Window. By default, this option says "Switch to Mobile Login". The text "Mobile Login" will appear below where your sites web address is displayed so you know if you are in Standard Login view mode or Mobile Login view mode.

In Mobile Login view mode, pop-up windows can now be dragged, multi-touch gestures (pinch to zoom, expand, etc) are functional and scrolling has been adjusted.

(1429) Dialog box resizing.

Regarding the small screen formatting changes in this release, all the pop-up dialog boxes have been reformatted.

(1359, 1318) Customer Statement report scheduler.

The Customer Statement report has been enhanced to include an email/fax scheduler so you can setup customer statements to be emailed/faxed on regular intervals. We have attached a detailed user manual for the report and scheduler as a separate document and these notes have also been added to the online Dealer Choice User Manual (under the Help & Communications menu option.



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(1353) Fax number selection for customer invoice creation.

When creating customer invoices and selecting the Submit Via: Fax option, if the customer has any contacts on file that also include a Fax number, those customer contacts will be displayed in the drop down selection box by clicking on the drop down arrow. The customer contact name will be displayed followed by the fax number stored for that contact. You can select any of the options displayed, or you can still enter a fax number manually.

(1331) Trial Balance Detail View now includes Vendor Payable memo text.

If text is entered in the Memo field when entering expense account charges for vendor payables, that text will now also be displayed on the Detail View of the Trial Balance report.

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