

Your site has been updated to version 3.1.0 with various bug fixes and improvements as well as the enhancements listed below.

Features and Enhancements in this release:

(1269) Check Register spreadsheet export not working correctly.

When exporting the check register filtered by account and date range, the export feature exported all checking account data instead of the selected account only. This has been corrected.

(1225) Project Status Report - new filter "Booked but not fully acked and NOT complete".

A new filter has been added to the Project Status report called "Booked but not fully acked and NOT complete". Previously, this filter displayed results for proposals that were flagged as complete (Project Info tab - Flag as complete check box). The "Flag as complete" flag is now being checked correctly and any proposal that may not have complete acknowledgement information but is flagged as complete will no longer appear in the report results list.

(1229) Project Status Report - "Booked but not yet invoiced" filter not working correctly.

The Project Status report "Booked but not yet invoiced" filter has been updated to check for any non-invoiced lines. If any non-invoiced lines exist then the proposal will appear in the results list. Previously if any lines were invoiced, the proposal would not appear when using this filter.

(1230) Discount Copy feature added for Customers.

The Clone Discount feature has been added to the Customer Discounting tab view. Previously, this only existed for Vendor discounting. When the Clone Discount button is clicked, an exact copy of the discount will be created and "-- Clone" will be added to the

Discount Description. You can then edit the cloned discount to make any necessary adjustments.

(1231) "DISCOUNT CODE" display correction.

Previously, when Discount Category Codes were entered for creating Herman Miller discounts, the text "DISCOUNT CODE" would appear in the discount description field instead of what was entered in the Discount Description field. The text entered in the Discount Description field will now appear when viewing the discount details from the Discounting tab for Customers and Vendors

(1232) Expired discounts display.

When a customer/vendor discount has expired, the entire discount line will now appear with a light red background to make it easier to see/find in a large list of discounts. The expiration date field is still highlighted in red.

(1243) Purchase Orders with no ship to address.

A case was reported where a purchase order was created with no ship to address assigned to the proposal lines. This has been corrected. Now, when creating purchase orders, if any lines do not have an assigned ship to address, they will appear in the Create Purchase Orders - Select Lines window, but they cannot be selected to be ordered. A message will appear at the top of this window that reads: " **Some lines below cannot be ordered. Place mouse on highlighted line for details.** ". Also, if you place your pointer on any of these lines, a message box will appear listing the reason that the line is not available for selection to be ordered.

(1265) Printing multiple purchase orders feature added.

A new icon called "Print multiple purchase orders" has been added to the Purchase Order tab of Proposals. The new icon will only display when more than one purchase order exists. This new feature allows you to select one or multiple purchase orders to be printed eliminating the process of opening each purchase order individually to print.