



March 2018 Newsletter

Your site has been updated to version 3.0.8 with various bug fixes and improvements as well as the enhancements listed below.

Features and Enhancements in this release:

- (1181) Enhanced Purchase Order Print Options. We have added a new print option to the Purchase Order Create, Print and Email/Fax option called "Choose Purchase Order Pricing". This option allows the end user to select the Net & List (this is the original print option), Net, Sell or List pricing to be displayed on purchase orders. The default is Net (cost) so if no option is selected, purchase orders will be displayed showing the item costs (net). In the Email/Fax terminal, purchase orders will be displayed with an icon following the PO number. This icon allows you to select a PO Pricing option to be used for emailing or faxing the selected purchase order. If no option is selected before emailing or faxing, the option that was used last (to create a purchase order) will be used in emailing or faxing.

- (1047) Customer Deposits report. A new report has been added under Reports - Customers & Receivables called "Customer Deposits". The report will display deposits with a balance remaining. The full deposit amount and the amount remaining will be displayed. This report lists several subtotals which comprise all of the types of transactions that can be included in the Customer Deposits account, including deleted deposits, deposit adjustments and manual journal entries made to the Customer Deposits account. This is necessary for when the report is run with no "From" date and a "To" date so it will match the Balance Sheet - Customer Deposits amount. A new permission called "Customer Deposits" has been added under the Reports section to allow users access to the report.

- (1179) Added option for uploading Vendor Catalog Codes. If users have permission, they will see a new icon in the Vendors list for importing vendor electronic catalog codes. When this option is selected, a pop-up view will be displayed showing vendors in your vendor database that have electronic catalog codes defined in 20-20 Technologies



catalog list. This utility allows you to import vendor catalog codes into the Vendors - Products database. This utility will not duplicate or

delete any of your pre-existing codes. It will only upload codes that do not exist for your defined vendors.

A new permission called "Import Catalog Codes" has been added under the Vendors section to allow users access to the option.

- (1182) Add Payment Log tab to Vendor Credit. We added a new tab to the Vendor Credit view called Payment Log. This tab will display the invoice number, usage date amount and payment number that the credit being viewed was used on.
 - (1163) Payables tab totals summary. We have added a total section to the Payables tab of proposals. A total payables amount will be displayed for each vendor where vendor payables have been created.
 - (1162) Purchase Order tab totals summary. We have added a total section to the Purchase Orders tab of proposals. A total PO amount will be displayed for each vendor where PO's have been created.
 - (1143) New proposal print field - Proposal Trailer Message. We added a new field in System Configuration called Proposal Trailer Message. This field is edited in your System Configuration - Company & System Settings - Company Settings tab. You can enter up to 5 lines of text, with each line having a 60 character maximum length. On the Proposal Print Options view, we've included a new prompt called "Include Proposal Trailer?". If this box is selected then the proposal trailer text will be displayed on the proposal below the deposit request text and above the "Accepted By" line.
-